



## **Investment Fund Policy**

30 April 2019

The Bishops' Executive Secretaries Together (B+E+S+T) investment account will be reviewed annually at the autumn Board of Directors' meeting.

At that meeting, an annual disbursement donation from the investment account appreciation for the past twelve (12) months will be made according to the following suggestions:

- 1) ten percent (10%) to the previous year's B+E+S+T Annual Conference outreach project,
- 2) seven percent (7%) to Episcopal Relief and Development (ER&D) and/or to another nationally recognized Episcopal outreach organization,
- 3) the balance of the investment appreciation will be deposited in the restricted scholarship fund.